

U.C.M. Reșița S.A.
 Sediul Social: Piața Charles de Gaulle, nr.15, Clădirea
 Charles de Gaulle Plaza, etaj 3, birou Peles
 011857, Sector 1, București, România
 Sediul Administrativ: Str. Golului, Nr.1, 320053, Reșița, România
 Tel: +40-(0)255-217111 · Fax: +40-(0)255-223082
 contact@ucmr.ro · http://www.ucmr.ro



CURRENT REPORT

As per Law no. 24/ 2017 and ASF Regulation no. 5/2018

Date of the report: 20.08.2020

Name of the issuing company: U.C.M. Resita S.A.

Registered office: Charles de Gaulle Square, No. 15, Charles de Gaulle Plaza Building, 3rd Floor, Office Peles, Sector 1, Bucharest

Administrative headquarters: Resita, Golului Street, no. 1, 320 053, Caras-Severin County

Phone No.: 0255/217111; Fax: 0255/223082

Unique registration code: 1056654

Number at the Trade Register Office: J 40/13628/2011

Subscribed and paid-up capital: 10,993,390.40 lei

Regulated market where the issued securities are traded: Bucharest Stock Exchange

Important events to report: Report for the first half of 2020

S.C. U.C.M. Resita S.A. informs the general public about the availability of the Report for the first half of 2020.

The Report for the first half can be found, as of 20.08.2020 at 04:00 PM., on the website <http://www.ucmr.ro> and the IRIS platform link.

As of the same date, the persons interested may, on written request, obtain a copy of these documents. The application will be submitted/sent directly to the administrative headquarters of the company (workstation) located in Resita, Golului Street, no. 1, 320053, Caras-Severin County or at fax number 0255/223082.

S.C. U.C.M. Resita S.A. informs the general public that the financial statements of the company for the first half of 2020 are not audited.

The table below shows the statement of assets, liabilities and equity on June 30, 2020:

Lei

No.	Designation of items	30.06.2019	30.06.2020
1	Turnover (2+3-4)	19,665,665	7,908,006
2	Production sold	1,9663,192	7,908,006
3	Revenues from sale of goods	2,473	-
4	Trade discounts granted	-	-
5	Changes in stocks: Credit		
	babalance	3,214,890	1,951,066
	Debit balance	-	-
6	Revenues from sale of tangible assets	13,535,734	-
7	Production of accounting year (1+/-5+6)	36,416,289	9,859,072
8	Other operating revenues	10,944,433	3,950
9	Operating revenues, total (7+8)	47,360,722	9,863,022
10	Financial revenues, total	461,236	399,033
11	Total revenues (9+10)	47,821,958	10,262,055

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The structure of operating revenues is as follows:

No.	Designation of items	30.06.2019	30.06.2020
1	Turnover	41.52%	80.18%
2	Changes in stocks	6.79%	19.78%
3	Capitalized production	28.58%	0.00%
4	Other operating revenues	23.11%	0.04%
	TOTAL	100.00%	100.00%

The expenses of the company are shown below:

Lei

No.	Designation of items	30.06.2019	30.06.2020
1	Material expenses	8,717,614	2,046,778
2	Other external expenses (energy and water)	3,430,565	2,896,714
3	Expenses with the personnel	16,866,634	14,765,645
4	Adjustments	2,671,165	2,294,180
5	Other operating expenses of which:	16,756,472	2,839,222
5a	Expenses on disposal of fixed assets held for sale	11,875,402	-
6	Operating expenses, total	48,442,450	24,842,539
7	Financial expenses	198,789	148,283
8	Total expenses	48,641,239	24,990,822

Over the same period of 2019, on 30.06.2020 is noticed a decrease of the operating expenses, due to the fact there was no more transaction related the disposal of fixed assets held for sale, but also as result of reduced material expenses.

The structure of operating expenses is as follows:

No.	Designation of items	30.06.2019	30.06.2020
1	Material expenses	18.40%	8.68%
2	Other external expenses (energy and water)	7.08%	11.66%
3	Expenses with the personnel	34.82%	59.44%
4	Adjustments	5.51%	9.23%
5	Other operating expenses	34.18%	10.98%
	Operating expenses, total	100.00%	100.00%

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The evolution of the results is shown below:

Lei

No.	Indicator name	30.06.2019	30.06.2020
1	Operating revenues	47,360,722	9,863,022
2	Operating expenses	48,442,450	24,842,539
3	Operating result	(1,081,728)	(14,979,517)
4	Financial revenues	461,236	399,033
5	Financial expenses	198,789	148,283
6	Financial result	262,447	250,750
7	Profit tax	-	-
8	Net result of the accounting year	(819,281)	(14,728,767)

The net result on 30.06.2020 materialized in a net loss of 14,728,767 lei while in the same period of 2019 when the net loss was 819,281 lei.

Special Trustee
Cosmin URSONIU



Special Trustee
Nicoleta Liliana IONETE